

Nomor Surat	037/MDLN-CORSEC/VIII/26
Nama Perusahaan	PT Modernland Realty Tbk.
Kode Emiten	MDLN
Lampiran	1
Perihal	Informasi atau Fakta Material lainnya

Dengan ini kami untuk dan atas nama perusahaan menyampaikan Laporan Informasi atau Fakta Material sebagai berikut:

Nama Emiten atau Perusahaan Publik	PT Modernland Realty Tbk.
Bidang Usaha	Berusaha dalam bidang real estat, konstruksi, instalasi dan klub golf
Telepon	021 - 29365888
Faksimili	021 - 29369999
Alamat Surat Elektronik (email)	corporate@modernland.co.id

Tanggal Kejadian	24 Agustus 2026
Jenis Informasi atau Fakta Material	Informasi atau Fakta Material lainnya
Uraian Informasi atau Fakta Material	Perseroan merujuk pada surat Perseroan No. 035/MDLN-CORSEC/VIII/26 tanggal 14 Agustus 2026, yang telah diterbitkan sebelumnya. Perseroan dengan ini memberitahukan bahwa usulan scheme of arrangement (Scheme) telah disetujui oleh mayoritas pemegang Notes. Namun demikian, usulan Scheme tersebut masih tunduk pada persetujuan dari Pengadilan Tinggi Singapura, yang mana jadwal sidang atas permohonan persetujuan pengadilan akan ditentukan oleh pengadilan tersebut. Dalam hal Scheme mendapatkan persetujuan dari pengadilan, maka Scheme akan mengikat seluruh pemegang Notes. Selanjutnya, pelaksanaan Scheme akan mematuhi ketentuan yang berlaku. Untuk informasi lebih lanjut, tautan pengumuman terkait: https://links.sgx.com/1.0.0/corporate-announcements/Y9GJ6U6R470XEZV4/53bc8935b28566762971eb2d3ac77cf504c05dee06260f97273c02c6ccee9cf Perseroan akan menyampaikan keterbukaan informasi atas perkembangan material lebih lanjut sesuai dengan ketentuan yang berlaku.
Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik	Sampai dengan tanggal keterbukaan informasi ini, Perseroan berpendapat belum ada dampak material terhadap kegiatan operasional, hukum, kondisi keuangan maupun kelangsungan usaha Perseroan, kecuali sebagaimana telah diungkapkan pada surat ini. Namun demikian, Perseroan berpendapat Scheme tersebut akan berdampak positif apabila dapat dilaksanakan.

Informasi Lain

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false

EN-ID

ZH-CN

X-NONE

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Pengumuman mengenai Scheme hanya semata-mata untuk kepentingan keterbukaan informasi berdasarkan peraturan OJK, dan tidak dimaksudkan untuk, dan bukan merupakan suatu penawaran umum, penawaran terbatas atau private placement di Indonesia berdasarkan Undang-Undang No. 8 Tahun 1995 tentang Pasar Modal, sebagaimana telah diubah sebagian, termasuk namun tidak terbatas pada melalui Undang-Undang No. 4 Tahun 2023 tentang Pengembangan dan Penguatan Sektor Keuangan, dan peraturan pelaksana lainnya, termasuk namun tidak terbatas pada Peraturan OJK No. 30/POJK.04/2019 tentang Penerbitan Efek Bersifat Utang dan/atau Sukuk yang Dilakukan Tanpa Melalui Penawaran Umum.

Demikian untuk diketahui.

Hormat Kami,

PT Modernland Realty Tbk.

Yahya Danu Kusumo Pate

Corporate Secretary

PT Modernland Realty Tbk.

Green Central City, Commercial Area 5th Floor Jl. Gajah Mada No. 188

Telepon : 021 - 29365888 , Fax : 021 - 29369999, www.modernland.co.id

Nama Pengirim	Yahya Danu Kusumo Pate
Jabatan	Corporate Secretary
Tanggal dan Waktu	26-08-2026 16:27
Lampiran	1. 26.08.26 KI POJK 31.pdf

Dokumen ini merupakan dokumen resmi PT Modernland Realty Tbk. yang tidak memerlukan tanda tangan karena dihasilkan secara elektronik oleh sistem pelaporan elektronik. PT Modernland Realty Tbk. bertanggung jawab penuh atas informasi yang tertera didalam dokumen ini.

Letter / Announcement No.	037/MDLN-CORSEC/VIII/26
Issuer Name	PT Modernland Realty Tbk.
Issuer Code	MDLN
Attachment	1
Subject	Other Material Information or Fact

The company hereby announce the Material Information or Facts Report as follows

Name of Issuer or Public Company	PT Modernland Realty Tbk.
Business Activities	Berusaha dalam bidang real estat, konstruksi, instalasi dan klub golf
Telephone	021 - 29365888
Faximile	021 - 29369999
Email Address	corporate@modernland.co.id

Date of Event	24 August 2026
Type of Material Information or Facts	Other Material Information or Fact
Description of Material Information or Facts	The Company refers to the Companys letter No. 035/MDLN-CORSEC/VIII/26 dated 14 August 2026, which was previously disclosed. The Company hereby informs that the proposed scheme of arrangement (the Scheme) has been approved by the majority of the Noteholders. The proposed Scheme, however, remains subject to the approval of the High Court of Singapore, for which the hearing date in respect of the application for court approval will be determined by the court. If the Scheme is approved by the court, the Scheme will be binding on all Noteholders. The implementation of the Scheme will be implemented in accordance with the applicable laws and regulations. For further details, link to relevant announcement: https://links.sgx.com/1.0.0/corporate-announcements/Y9GJ6U6R470XEZV4/53bc8935b28566762971eb2d3ac77cf504c05dee06260f97273c02c6cceedf9cf The Company will provide a disclosure information for any further material updates in accordance with the applicable regulations.
Impact of event, material information or facts towards Issuers or Public Company's operational activities, legal, financial condition, or going concern	As of the date of this disclosure of information, the Company is of the view there is no material impact on its operational activities, legal matters, financial condition, or business continuity, other than as disclosed herein. However, the Company believes that the Scheme would have a positive impact if successfully implemented.

Other Information

Normal

0

false

false

false

false

EN-ID

ZH-CN

X-NONE

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/* Style Definitions */

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mso-para-margin:0cm;
mso-pagination:widow-orphan;
font-size:12.0pt;
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font-family:"Aptos",sans-serif;
mso-ascii-font-family:Aptos;
mso-ascii-theme-font:minor-latin;
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mso-hansi-theme-font:minor-latin;
mso-font-kerning:1.0pt;
mso-ligatures:standardcontextual;
mso-fareast-language:EN-US;}

This announcement regarding the Scheme is solely for the disclosure obligation under OJK regulation, and is not intended to, and does not constitute a public offering, limited offering or private placement in Indonesia under Law No. 8 of 1995 on Capital Market (as partially amended by, including but not limited to, Law No. 4 of 2023 on the Development and Strengthening of the Financial Sector) and other implementing regulations, including but not limited to the Financial Services Authority Regulation No. 30/POJK.04/2019 on the Issuance of Debt-Linked Securities and/or Sukuk Without a Public Offering.

Thus to be informed accordingly.

Respectfully,

PT Modernland Realty Tbk.

Yahya Danu Kusumo Pate

Corporate Secretary

PT Modernland Realty Tbk.

Green Central City, Commercial Area 5th Floor Jl. Gajah Mada No. 188

Phone : 021 - 29365888 , Fax : 021 - 29369999, www.modernland.co.id

Sender Name	Yahya Danu Kusumo Pate
Function	Corporate Secretary
Date and Time	26-08-2026 16:27
Attachment	1. 26.08.26 KI POJK 31.pdf

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