

Nomor : 044/MDLN-CORSEC/IX/26  
Lampiran : -  
Perihal : Laporan Informasi atau Fakta Material

Jakarta, 18 September 2026

Kepada Yth.

**1. OTORITAS JASA KEUANGAN (“OJK”)**

Gedung Sumitro Djojohadikusumo

Jl. Lapangan Banteng Timur No 2-4, Jakarta 10710

Up.: *Kepala Eksekutif Pengawas Pasar Modal, Keuangan Derivatif dan Bursa Karbon OJK*

**2. BURSA EFEK INDONESIA**

Indonesia Stock Exchange Building, Tower I

Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190

Up.: *Direktur Penilaian Perusahaan*

Dengan hormat,

Merujuk pada:

- Peraturan OJK No. 31/POJK.04/2015 tentang Keterbukaan atas Informasi atau Fakta Material oleh Emiten atau Perusahaan Publik, sebagaimana diubah sebagian oleh Peraturan OJK No. 45 Tahun 2024 tentang Pengembangan dan Penguatan Emiten dan Perusahaan Publik; dan
- Surat Keputusan Direksi PT Bursa Efek Indonesia No. Kep-00087/BEI/12-2025 tentang Peraturan Nomor I-E tentang Kewajiban Penyampaian Informasi, sebagaimana diubah sebagian oleh Surat Keputusan Direksi PT Bursa Efek Indonesia No. Kep-00052/BEI/04-2026 tentang Perubahan Ketentuan Laporan Bulanan Kegiatan Registrasi Kepemilikan Saham.

Dengan ini kami untuk dan atas nama Perseroan (sebagaimana didefinisikan di bawah) menyampaikan keterbukaan Informasi atau Fakta Material sebagai berikut:

Nama Emiten atau Perusahaan Publik : PT Modernland Realty Tbk (“**Perseroan**”);  
Bidang Usaha : Berusaha dalam bidang real estat, konstruksi, instalasi dan klub golf;  
Telepon : (021) 293 65888;  
Faksimili : (021) 293 69999;  
Alamat surat elektronik (*e-mail*) : [corporate@modernland.co.id](mailto:corporate@modernland.co.id)

|    |                                     |                                       |
|----|-------------------------------------|---------------------------------------|
| 1. | Tanggal Kejadian                    | 17 September 2026                     |
| 2. | Jenis Informasi atau Fakta Material | Informasi atau Fakta Material lainnya |

|    |                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 3. | Uraian Informasi atau Fakta Material                                                                                                                                  | <p>Perseroan merujuk pada keterbukaan informasi Perseroan sebelumnya pada surat No. 035/MDLN-CORSEC/VIII/26 tanggal 14 Agustus 2026 dan No. 037/MDLN-CORSEC/VIII/26 tanggal 26 Agustus 2026.</p> <p>Perseroan dengan ini memberitahukan bahwa Pengadilan Tinggi Singapura telah memberikan pengesahan (<i>sanction</i>) pada tanggal 17 September 2026 sehubungan dengan permohonan pengesahan (<i>sanction</i>) atas <i>pre-packaged scheme of arrangement</i> (“<i>Scheme</i>”).</p> <p><i>Scheme</i> tersebut akan mulai berlaku setelah disampaikannya perintah pengadilan (<i>order of court</i>) yang telah dibubuhi segel sehubungan dengan permohonan pengesahan tersebut kepada <i>Accounting and Corporate Regulatory Authority</i> di Singapura, yang telah dilaksanakan pada tanggal 17 September 2026.</p> <p>Untuk informasi lebih lanjut, dapat merujuk pada pengumuman terkait pada tautan berikut:</p> <p><a href="https://links.sgx.com/1.0.0/corporate-announcements/08RKT VH3ZMJUZ45/a8834311a99a0ebb77227e6e7e6c22796e822b0e059158e13db1040f30bce11f">https://links.sgx.com/1.0.0/corporate-announcements/08RKT VH3ZMJUZ45/a8834311a99a0ebb77227e6e7e6c22796e822b0e059158e13db1040f30bce11f</a></p> <p>Perseroan akan menyampaikan keterbukaan informasi lebih lanjut mengenai setiap perkembangan material sehubungan dengan pelaksanaan <i>Scheme</i> sesuai dengan ketentuan peraturan perundang-undangan yang berlaku.</p> |
| 4. | Dampak Kejadian, Informasi atau Fakta Material tersebut terhadap Kegiatan Operasional, Hukum, Kondisi Keuangan, atau Kelangsungan Usaha Emiten atau Perusahaan Publik | <p>Sampai dengan tanggal keterbukaan informasi ini, Perseroan berpendapat belum ada dampak material terhadap kegiatan operasional, hukum, kondisi keuangan maupun kelangsungan usaha Perseroan, kecuali sebagaimana telah diungkapkan pada surat ini. Namun demikian, Perseroan berpendapat <i>Scheme</i> tersebut akan berdampak positif apabila dapat dilaksanakan.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 5. | Keterangan Lain                                                                                                                                                       | <p>Pengumuman mengenai <i>Scheme</i> hanya semata-mata untuk kepentingan keterbukaan informasi berdasarkan peraturan OJK, dan tidak dimaksudkan untuk, dan bukan merupakan suatu penawaran umum, penawaran terbatas atau private placement di Indonesia berdasarkan Undang-Undang No. 8 Tahun 1995 tentang Pasar Modal, sebagaimana telah diubah sebagian, termasuk namun tidak terbatas pada melalui Undang-Undang No. 4 Tahun 2023 tentang Pengembangan dan Penguatan Sektor Keuangan, dan peraturan pelaksana lainnya, termasuk namun tidak terbatas pada Peraturan OJK No. 30/POJK.04/2019 tentang Penerbitan Efek Bersifat Utang dan/atau Sukuk yang Dilakukan Tanpa Melalui Penawaran Umum.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |

Number : 044/MDLN-CORSEC/IX/26  
 Attachment : -  
 Regarding : Material Information or Fact Report

Jakarta, 18 September 2026

To:

**1. OTORITAS JASA KEUANGAN (“OJK”)**

Gedung Sumitro Djohadikusumo

Jl. Lapangan Banteng Timur No 2-4, Jakarta 10710

Attn.: *Kepala Eksekutif Pengawas Pasar Modal, Keuangan Derivatif dan Bursa Karbon OJK*

**2. BURSA EFEK INDONESIA**

Indonesia Stock Exchange Building, Tower I

Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190

Attn.: *Direktur Penilaian Perusahaan*

Dear Sir/Madam,

We refer to:

- OJK Regulation No. 31/POJK.04/2015 regarding Disclosure of Material Information or Fact by Issuers or Public Companies, as partially revoked by OJK Regulation No. 45 of 2024 regarding the Development and Strengthening of Issuers and Public Companies; and
- Decree of the Board of Directors of PT Bursa Efek Indonesia No. Kep-00087/BEI/12-2025 regarding Rule Number I-E on Information Disclosure Obligation, as partially amended by Decree of the Board of Directors of PT Bursa Efek Indonesia No. Kep-00052/BEI/04-2026 regarding Amendments to the Monthly Reports Provisions of Share Ownership Registration Activities.

We hereby for and on behalf of the Company (as defined below) provide the following disclosure of Material Information or Fact:

Name of the Issuer or a Public Company : PT Modernland Realty Tbk (the “**Company**”);  
 Line of Business : Engaged in the fields of real estate, construction, installation and golf club;  
 Phone : (021) 293 65888;  
 Facsimile : (021) 293 69999;  
 Email address : [corporate@modernland.co.id](mailto:corporate@modernland.co.id)

|    |                                             |                                                                                                                                                                                                                                                                                                                     |
|----|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Date of Event                               | 17 September 2026                                                                                                                                                                                                                                                                                                   |
| 2. | Type of Material Information or Fact        | Other Material Information or Fact                                                                                                                                                                                                                                                                                  |
| 3. | Description of Material Information or Fact | <p>The Company refers to its previous announcements pursuant to letters No. 035/MDLN-CORSEC/VIII/26 dated 14 August 2026 and No. 037/MDLN-CORSEC/VIII/26 dated 26 August 2026.</p> <p>The Company hereby to inform that the High Court of Singapore has granted sanction on 17 September 2026 in respect of the</p> |

**PT Modernland Realty Tbk**

Green Central City, Commercial Area 5th Floor

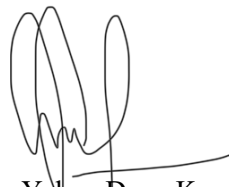
Jl. Gajah Mada No. 188 - Jakarta Barat 11120, Indonesia

T. +62 21 293 65 888 (Hunting) Fax. +62 21 293 69999 | [www.modernland.co.id](http://www.modernland.co.id)

|    |                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|    |                                                                                                                                                              | <p>application for sanction of the pre-packaged scheme of arrangement (the “Scheme”).</p> <p>The Scheme will therefore come into effect upon the filing of the sealed Order of Court in respect of the sanction application with the Accounting and Corporate Regulatory Authority in Singapore, that has been implemented on 17 September 2026.</p> <p>For further information, please refer to the relevant announcement at the following link:</p> <p><a href="https://links.sgx.com/1.0.0/corporate-announcements/08RKT VH3ZMJUZ45/a8834311a99a0ebb77227e6e7e6c22796e822b0e059158e13db1040f30bce11f">https://links.sgx.com/1.0.0/corporate-announcements/08RKT VH3ZMJUZ45/a8834311a99a0ebb77227e6e7e6c22796e822b0e059158e13db1040f30bce11f</a></p> <p>The Company will provide further disclosures regarding any material developments in relation to the implementation of the Scheme in accordance with the applicable laws and regulations.</p> |
| 4. | Implication of Event, Material Information or Fact on the Operational, Legal, Financial Condition or Business Continuity of the Issuer or the Public Company | As of the date of this disclosure of information, the Company is of the view there is no material impact on its operational activities, legal matters, financial condition, or business continuity, other than as disclosed herein. However, the Company believes that the Scheme would have a positive impact if successfully implemented.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| 5. | Other Information                                                                                                                                            | This announcement regarding the Scheme is solely for the disclosure obligation under OJK regulation, and is not intended to, and does not constitute a public offering, limited offering or private placement in Indonesia under Law No. 8 of 1995 on Capital Market (as partially amended by, including but not limited to, Law No. 4 of 2023 on the Development and Strengthening of the Financial Sector) and other implementing regulations, including but not limited to the Financial Services Authority Regulation No. 30/POJK.04/2019 on the Issuance of Debt-Linked Securities and/or Sukuk Without a Public Offering.                                                                                                                                                                                                                                                                                                                        |

Demikian keterbukaan informasi terkait Informasi dan Fakta Material disampaikan. Terima kasih.  
*Please be informed accordingly of this disclosure of Material Information or Fact. Thank you.*

**PT MODERNLAND REALTY TBK**



Nama / Name : Yahya Danu Kusumo Pate  
 Jabatan / Title : Corporate Secretary

**PT Modernland Realty Tbk**

Green Central City, Commercial Area 5th Floor

Jl. Gajah Mada No. 188 - Jakarta Barat 11120, Indonesia

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